

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

| OMB APPROVAL | |
|--|---------------|
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FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) _____

(Exact name of registrant as specified in its charter)

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code _____

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|---------------------|-------------------|---|
| | | |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

SECTION 1 — REGISTRANT'S BUSINESS AND OPERATIONS

- Item 1.01 Entry into a Material Definitive Agreement.
- Item 1.02 Termination of a Material Definitive Agreement.
- Item 1.03 Bankruptcy or Receivership.

SECTION 2 — FINANCIAL INFORMATION

- Item 2.01 Completion of Acquisition or Disposition of Assets.
- Item 2.02 Results of Operations and Financial Condition.
- Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.
- Item 2.04 Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement.
- Item 2.05 Costs Associated with Exit or Disposal Activities.
- Item 2.06 Material Impairments.

SECTION 3 — SECURITIES AND TRADING MARKETS

- Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.
- Item 3.02 Unregistered Sales of Equity Securities.
- Item 3.03 Material Modification to Rights of Security Holders.

SECTION 4 — MATTERS RELATED TO ACCOUNTANTS AND FINANCIAL STATEMENTS

- Item 4.01 Changes in Registrant's Certifying Accountant.
- Item 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review.

SECTION 5 — CORPORATE GOVERNANCE AND MANAGEMENT

- Item 5.01 Changes in Control of Registrant.
- Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.
- Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.
- Item 5.04 Temporary Suspension of Trading Under Registrant's Employee Benefit Plans.
- Item 5.05 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics.
- Item 5.06 Change in Shell Company Status.

SECTION 6 — ASSET-BACKED SECURITIES

- Item 6.01 ABS Informational and Computational Material.
- Item 6.02 Changes in Servicer or Trustee.
- Item 6.03 Change in Credit Enhancement or Other External Support.
- Item 6.04 Failure to Make a Required Distribution.
- Item 6.05 Securities Act Updating Disclosure.

SECTION 7 — REGULATION FD

- Item 7.01 Regulation FD Disclosure.

SECTION 8 — OTHER EVENTS

- Item 8.01 Other Events.

SECTION 9 — FINANCIAL STATEMENTS AND EXHIBITS

- Item 9.01 Financial Statements and Exhibits.
 - (a) Financial statements of businesses acquired.
 - (b) Pro forma financial information.
 - (c) Shell company transactions.
 - (d) Exhibits.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

[Insert company name]

By /s/ [Insert Name]

Name: []

Title: []

Date: [Insert Date]

INDEX TO EXHIBITS

Exhibit No.

Description
